

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST, MUMBAI -MH 400059; Tel:

022-62315800; Email: info@prodocssolution.com

website: www.prodocssolution.com CIN: L72900MH2019PLC322408

STANDALONE AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31 MARCH 2026

₹ In Lakhs

Sr.No	Particulars	Six month ended			Year ended	
		31-Mar-26	30-Sep-25	31-Mar-25	31-Mar-26	31-Mar-25
		Audited	Unaudited	Audited	Audited	Audited
1	Income					
	Revenue from operations	2,459.19	2,053.71	2,184.43	4,512.90	4,179.14
	Other Income	108.22	57.39	69.80	165.61	98.39
	Total Income	2,567.41	2,111.10	2,254.23	4,678.51	4,277.53
2	Expenses					
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-
	Employee benefit expense	1,040.76	914.69	880.31	1,955.45	1,669.48
	Finance costs	107.43	93.89	75.29	201.32	110.07
	Depreciation, depletion and amortisation expense	69.95	55.48	49.89	125.43	80.88
	Other Expenditure	721.94	643.02	858.31	1,364.96	1,774.67
	Total Expenses	1,940.08	1,707.09	1,863.79	3,647.16	3,635.10
4	Total Profit/Loss before exceptional items and tax					
	Exceptional items	-	-	-	-	-
	Total profit/Loss before tax	627.33	404.01	390.43	1,031.35	642.43
5	Tax expense					
	Current tax	147.07	85.93	74.10	233.00	115.00
	Prior Period Tax Expense	20.94	-	-	20.94	6.84
	Deffered Tax	(0.26)	(24.5)	18.17	(24.75)	22.37
	Total tax expenses	167.75	61.44	92.27	229.19	144.21
6	Total Profit/Loss for the year	459.58	342.57	298.16	802.16	498.22
7	Details of equity share capital					
	Paid-up equity share capital (C.Y.)	705.00	545.00	545.00	705.00	545.00
	Face value of equity share capital	10	10	10	10	10
8	Reserves excluding revaluation reserve				4034.62	1356.33
9	Earnings per share					
	Basic earnings per share	7.77	6.29	8.31	13.56	13.89
	Diluted earnings per share	7.77	6.29	8.31	13.56	13.89

Date : 29-05-2026

Place : Mumbai



For Prodocs Solutions Limited

Nidhi P. Sheth

Nidhi P Sheth
Managing Director
DIN : 08386886

PRODOCS SOLUTIONS LIMITED

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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

₹ In Lakhs

PARTICULARS	As at 31-Mar-2026 (Audited)	As at 31-Mar-2025 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund		
a. Share Capital	705.00	545.00
b. Reserves & Surplus	4,034.62	1,356.33
Sub total Shareholder's Funds	4,739.62	1,901.33
2. Non-Current Liabilities		
a. Long-Term Borrowings	367.99	197.04
b. Deferred Tax Liabilities (Net)	2.95	27.69
c. Long-Term Provisions	75.24	55.92
Sub total Non-Current Liabilities	446.18	280.65
3. Current Liabilities		
a. Short-Term Borrowings	608.10	601.52
b. Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	18.22	16.24
Total outstanding dues of creditors other than micro enterprises and small enterprises	185.57	312.30
c. Other Current Liabilities	255.55	278.10
d. Short-Term Provisions	212.03	118.67
Sub total Current Liabilities	1,279.47	1,326.83
TOTAL - EQUITY AND LIABILITIES	6,465.27	3,508.81
B. ASSETS		
1. Non-Current Assets		
a. Fixed Assets		
Property, Plant and Equipment	438.96	84.75
Intangible Assets	549.84	253.92
Capital Work-in-Progress	222.51	92.20
b. Non-Current Investments	1,029.25	-
c. Long-Term Loans and Advances	211.93	102.58
d. Other Non-Current Assets	50.23	-
Sub total Non-Current Assets	2,502.72	533.45
2. Current Assets		
a. Current Investment	-	-
b. Trade Receivables	1,269.55	1,018.95
c. Cash and Bank Balance	842.56	24.84
d. Short-Term Loans and Advances	1,712.38	1,861.23
e. Other Current Assets	138.06	70.35
Sub total Current Assets	3,962.55	2,975.36
TOTAL - ASSETS	6,465.27	3,508.81

For Prodocs Solutions Limited




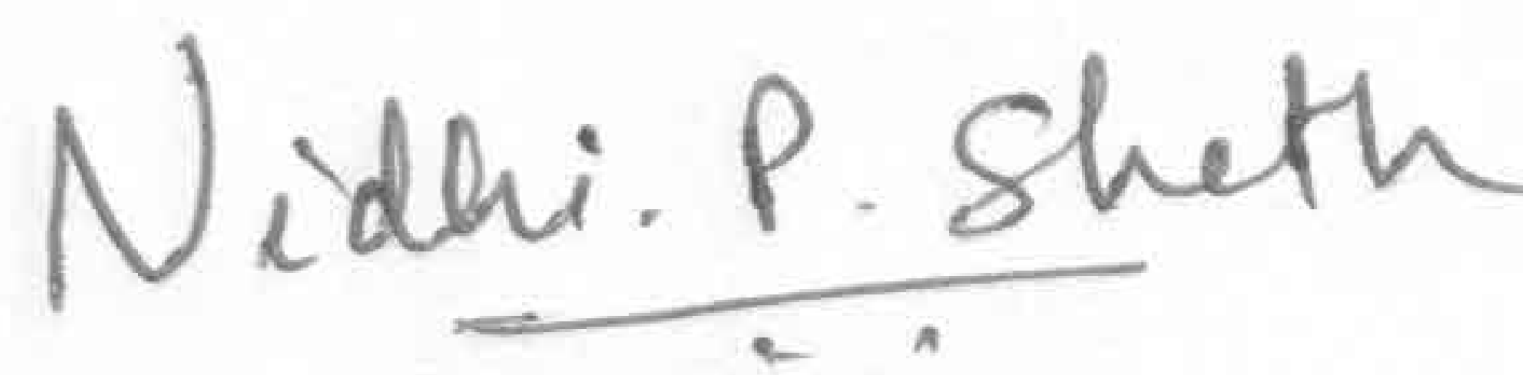
Nidhi P. Sheth

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Managing Director
DIN : 08386886

Date : 29-05-2026
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Cash Flow Statement for the year ended 31st March, 2026		
₹ In Lakhs		
Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
A. Cash Flows from Operating Activities		
Net Profit/Loss Before Tax	1,031.35	642.43
Adjustments:		
Depreciation and Amortization	125.42	80.87
Share Issue Expenses Written Off	171.83	-
Interest Income	(125.28)	-
Finance Cost	201.32	87.79
Unrealised Foreign Exchange Loss / (Gain), net	(40.32)	-
Operating Cash Flow before Working Capital and Other Changes	1,364.32	811.09
Add/(Less) : Changes in Working Capital		
Increase / (Decrease) in Trade Payables	(124.74)	217.14
Increase / (Decrease) in Provisions	(107.27)	-
Increase / (Decrease) in Other Current Liabilities	(39.52)	45.20
(Increase) / Decrease in Trade Receivables	(210.28)	(498.01)
(Increase) / Decrease in Loans and Advances	(467.23)	(1,394.15)
(Increase) / Decrease in Other Non-Current Assets	(50.23)	-
(Increase) / Decrease in Other Bank Balances	(481.14)	-
Cash generated from operations	(116.08)	(818.73)
Taxes paid	(33.99)	(121.84)
Net Cash from/(used in) Operating Activities	(150.07)	(940.57)
B. Cash Flows from Investing Activities		
Purchase of Property, Plant and Equipment (incl. Capital Work in Progress)	(535.41)	(284.89)
Purchase of Intangible Assets	(370.50)	(92.20)
Purchase of Non - Current Investments	(1,029.25)	-
Loans Repaid / (Given), net	506.74	-
Interest Received	57.57	-
Net cash from/(used in) Investing Activities	(1,370.85)	(377.09)
C. Cash Flows from Financing Activities		
Proceeds from Issue of Share Capital	1,864.35	840.00
Proceeds from Long Term Borrowings	517.07	788.76
Repayment of Long Term Borrowings	(513.02)	(402.97)
Proceeds From / (Repayment of) Short Term Borrowings, net	173.48	198.12
Finance Costs Paid	(184.35)	(87.79)
Share Issue Expenses	-	-
Net Cash from/(used in) Financing Activities	1,857.52	1,336.12
Net increase in Cash and Cash Equivalents (A+B+C)	336.60	18.46
Cash and Cash Equivalents at the beginning of the year	24.52	6.06
Cash and Cash Equivalents at the end of the year	361.12	24.52
Components of cash and cash equivalents		
Cash on Hand	2.70	3.81
Balances with Banks in Current Accounts	58.14	20.71
Balances with Banks in EEFC Accounts	23.57	-
Balances with Banks in Deposit Accounts (Maturity <= 3 months)	276.71	-
Total Cash and Cash Equivalents	361.12	24.52
The Statement of Cash Flows has been prepared under the Indirect Method as set out in AS 3 - Statement of Cash Flows		
For Prodocs Solutions Limited		
		
 Nidhi P Sheth Managing Director DIN : 08386886		
Date : 29-05-2026		
Place : Mumbai		

NOTES TO STANDALONE FINANCIAL RESULTS

- 1 The above Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at their respective meeting held on 29.05.2026
- 2 The Results for the half year and year ended March 31, 2026 are audited by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed under section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 The figures for the half year ended 31 March 2026, as reported in the financial results, are the audited figures for the full financial year ended on 31 March 2026, reduced by the figures for half-year ended 30 September 2025, and have been subjected to audit by Statutory Auditors
- 5 The figures of previous year / periods have been regrouped/ reclassified, wherever necessary.
- 6 The Board of Directors has recommended dividend of Rs.1/- per fully paid-up equity share of Rs.10/- each for the financial year ended March 31, 2026. This payment of dividend is subject to approval of members of the Company at ensuing Annual General Meeting of the Company
- 7 The net proceeds from the Initial Public Offer (IPO) amount to Rs. 2208 Lakhs. The object, proposed utilization & amount utilized under: as on 31st March, 2026 is as

Sr. No	Object of the Issue	Amount Allocated/ Received	Amount Utilized	Amount Unutilized
1	Tailored Software Development and Support	443.15	0	443.15
2	IT Equipment and Hardware Purchase	392.69	392.29	0.40
3	Repayment of Outstanding Borrowings	376.65	376.25	0.40
4	Working Capital Requirements	450.00	149.71	300.29
5	General Corporate Purposes	329.00	327.24	1.76
6	Issue Related Expenses	216.51	184.46	32.05
	Total	2208.00	1429.95	778.05

- 8 The Company has only one business segment i.e. providing information technology enabled services.

The Company operates in two geographical segment - India and the United States of America ('USA')

Particulars	Six months ended 31-03-2026	For year ended 31-03-2026
Segment Revenue		
Within India	415.36	440.36
USA	2,043.83	4,072.54
Total Revenue	2,459.19	4,512.90
Segment Results		
Total Segment Revenue	2,459.19	4,512.90
Less : Finance Cost	107.43	201.32
Less : Other Unallocable expenditure netoff unallocable Income	1,724.43	3,280.33
Profit before Tax	627.33	1,031.25
Segment Assets		
Within India	5,213.96	5,213.96
USA	1,251.31	1,251.31
Segment Liabilities		
Within India	1,697.84	1,697.84
USA	27.81	27.81

The Company's business operations are primarily focused on providing services for the USA market. However, the majority of the operational and administrative expenses are incurred in India for supporting such overseas business activities. Since these expenses are common in nature and are incurred for the business as a whole, allocation of such expenses between geographical segments is not practicable. Accordingly, all such expenses have been considered as unallocable expenditure.



9 The status of the investor's complaint during the quarter ended March 26 is as under:

Pending at the beginning of the period : Nil

Received during the period : Nil

Disposed during the period : Nil

Remaining unsolved at the end of period : Nil

10 The results for the half year and year ended March 31, 2026 are available on the Bombay Stock Exchange website (URL: www.bseindia.com) and also on the company's website (URL: www.prodocssolution.com).

For Prodocs Solutions Limited



Nidhi P. Sheth

Nidhi P Sheth

Managing Director

DIN : 08386886

Date : 29-05-2026

Place : Mumbai

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CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31 MARCH 2026

₹ In Lakhs

Sr.No	Particulars	Six month ended			Year ended	
		31-Mar-26	30-Sep-25	31-Mar-25	31-Mar-26	31-Mar-25
		Audited	Unaudited	Audited	Audited	Audited
1	Income					
	Revenue from operations	3,080.62	2,442.55	NA	5,523.17	NA
	Other Income	107.98	59.32		167.30	
	Total Income	3,188.60	2,501.87	-	5,690.47	-
2	Expenses					
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-		-	-
	Employee benefit expense	1,043.04	1,449.60	NA	2,492.64	NA
	Finance costs	107.04	94.28		201.32	
	Depreciation, depletion and amortisation expense	102.63	55.48		158.11	
	Other Expenditure	1,053.52	450.67		1,504.19	
	Total Expenses	2,306.23	2,050.03	-	4,356.26	-
4	Total Profit/Loss before exceptional items and tax					
	Exceptional items		-			
	Total profit before tax	882.37	451.84	-	1,334.21	-
5	Tax expense					
	Current tax	198.71	97.89	NA	296.60	NA
	Deferred tax	45.43	(24.49)		20.94	
	Tax of earlier years	(24.75)	-		(24.75)	
	Total tax expenses	219.39	73.40	0	292.79	0
6	Total Profit/Loss for the year	662.98	378.44	-	1,041.42	-
7	Minority Interest	(81.35)	(14.35)	NA	(95.70)	NA
8	Total Profit/Loss after Minority Interest	581.63	364.09		945.72	
9	Details of equity share capital					
	Paid-up equity share capital (Shares of Rs. 10/- each)	705.00	545.00		705.00	
	Face value of equity share capital	10	10		10	
10	Reserves excluding revaluation reserve				4282.44	
11	Earnings per share					
	Basic earnings per share	9.83	6.68		15.99	
	Diluted earnings per share	9.83	6.68		15.99	

For Prodocs Solutions Limited



Nidhi P. Sheth

Nidhi P Sheth
Managing Director
DIN : 08386886

Date : 29-05-2026
Place : Mumbai

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CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

₹ In Lakhs

PARTICULARS	As at 31-Mar-2026 (Audited)	As at 31-Mar-2025 (Audited)
A. EQUITY AND LIBILITIES		
1. Shareholders' Fund		
a. Share Capital	705.00	
b. Reserves & Surplus	4,282.44	
c. Minority Interest	543.35	
Sub total Shareholder's Funds	5,530.79	
2. Non-Current Liabilities		
a. Long-Term Borrowings	367.99	
b. Deferred Tax Liabilities (Net)	2.95	
c. Long Term Provisions	75.24	
Sub total Non-Current Liabilities	446.18	N.A
3. Current Liabilities		
a. Short-Term Borrowings	1,072.15	
b. Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	18.22	
Total outstanding dues of creditors other than micro enterprises and small enterprises	183.41	
c. Other Current Liabilities	255.54	
d. Short-Term Provisions	256.70	
Sub total Current Liabilities	1,786.02	
TOTAL - EQUITY AND LIABILITIES	7,762.99	
B. ASSETS		
1. Non Current Assets		
a. Property, Plant and Equipment and Intangible Assets		
Property, Plant and Equipment	438.96	
Intangible Assets	873.19	
Capital Work-in-Progress	222.51	
b. Non-Current Investments		
c. Long-Term Loans and Advances	213.44	
d. Other Non-Current Assets	50.23	
Sub total Non-Current Assets	1,798.33	N.A.
2. Current Assets		
a. Current Investment		
b. Trade Receivables	2,917.16	
c. Cash and Bank Balance	1,008.69	
d. Short-Term Loans and Advances	1,900.75	
e. Other Current Assets	138.06	
Sub total Current Assets	5,964.66	
TOTAL - ASSETS	7,762.99	

For Prodocs Solutions Limited



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Managing Director
DIN : 08386886

Date : 29-05-2026

Place : Mumbai

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Consolidated Cash Flow Statement for the year ended 31st March, 2026		
	₹ In Lakhs	
Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
A. Cash Flows from Operating Activities		
Net Profit/Loss Before Tax	1,334.21	
Adjustments:		
Depreciation and Amortization	158.10	
Share Issue Expenses Written Off	171.83	
Interest Income	(125.31)	
Finance Cost	201.32	
Foreign Currency Translation Reserve	104.26	
Minority Interest	447.65	
Unrealised Foreign Exchange Loss / (Gain), net	(40.32)	NA
Operating Cash Flow before Working Capital and Other Changes	2,251.74	-
Add/(Less) : Changes in Working Capital		
Increase / (Decrease) in Trade Payables	(126.90)	
Increase / (Decrease) in Provisions	(107.27)	
Increase / (Decrease) in Other Current Liabilities	(39.52)	
(Increase) / Decrease in Trade Receivables	(1,857.89)	
(Increase) / Decrease in Loans and Advances	(657.10)	
(Increase) / Decrease in Other Non-Current Assets	(50.23)	
(Increase) / Decrease in Other Bank Balances	(481.14)	NA
Cash generated from operations	(1,068.31)	-
Taxes paid	(52.92)	
Net Cash from/(used in) Operating Activities	(1,121.23)	-
B. Cash Flows from Investing Activities		
Purchase of Property, Plant and Equipment (incl. Capital Work in Progress)	(535.41)	
Purchase of Intangible Assets	(726.53)	
Loans Repaid / (Given), net	506.74	
Interest Received	57.59	NA
Net cash from/(used in) Investing Activities	(697.61)	-
C. Cash Flows from Financing Activities		
Proceeds from Issue of Share Capital	1,864.35	
Proceeds from Long Term Borrowings	517.07	
Repayment of Long Term Borrowings	(513.02)	
Proceeds From / (Repayment of) Short Term Borrowings, net	637.52	
Finance Costs Paid	(184.35)	NA
Share Issue Expenses		
Net Cash from/(used in) Financing Activities	2,321.57	-
Net increase in Cash and Cash Equivalents (A+B+C)	502.73	NA
Cash and Cash Equivalents at the beginning of the year	24.52	
Cash and Cash Equivalents at the end of the year	527.25	-
Components of cash and cash equivalents		
Cash on Hand	2.70	
Balances with Banks in Current Accounts	58.14	
Balances with Banks in EEFC Accounts	23.57	
Balances with Banks in Foreign Currency Accounts	166.13	
Balances with Banks in Deposit Accounts (Maturity <= 3 months)	276.71	NA
Total Cash and Cash Equivalents	527.25	-

The Statement of Cash Flows has been prepared under the Indirect Method as set out in AS 3 - Statement of Cash Flows



For Prodocs Solutions Limited

Nidhi P. Sheth

Nidhi P Sheth
Managing Director
DIN : 08386886

Date : 29-05-2026
Place : Mumbai

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- 3 These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed under section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 The figures for the half year ended 31 March 2026, as reported in the financial results, are the audited figures for the full financial year ended on 31 March 2026, reduced by the figures for half-year ended 30 September 2025, and have been subjected to audit by Statutory Auditors

Results of the following entities have been included

Sr. No	Name of the Entity	Relationship	Country of Incorporation	% of Holding
1	Prodocs Solutions Inc	Wholly Owned Subsidiary	United States of America	100%
2	Edata Solutions Inc	Step Down Subsidiary	United States of America	60%

- 5 Prodocs Solutions Ltd acquired 100% Shareholding in Prodocs Solutions Inc and Prodocs Solutions Inc acquired 60% holding in Edata Solutions Inc on 30.04.2025. As such Consolidated Results were prepared only for the half year and year ended 31-03-2026
- 6 The figures of previous year / periods have been regrouped/ reclassified, wherever necessary.
- 7 The Board of Directors has recommended dividend of Rs.1/- (i.e 10%) per fully paid-up equity share of Rs.10/- each for the financial year ended March 31, 2026. This payment of dividend is subject to approval of members of the Company at ensuing Annual General Meeting of the Company
- 8 The net proceeds from the Initial Public Offer (IPO) amount to Rs. 2208 Lakhs. The object, proposed utilization & amount utilized as on 31st March, 2026 is as under:

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4	Working Capital Requirements	450.00	149.71	300.29
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	Total	2208.00	1429.95	778.05



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Within India	415.36	440.36
USA	2,665.26	5,082.81
Total Revenue	3,080.62	5,523.17
Segment Results		
Total Segment Revenue	3,080.62	5,523.17
Less : Finance Cost	107.04	201.32
Less : Other Unallocable expenditure netoff unallocable Income	2,091.21	3,987.64
Profit before Tax	882.37	1,334.21
Segment Assets		
Within India	4,192.65	4,192.65
USA	3,570.34	3,570.34
Segment Liabilities		
Within India	1,820.87	1,820.87
USA	411.33	411.33

The Company's business operations are primarily focused on providing services for the USA market. However, the majority of the operational and administrative expenses are incurred in India for supporting such overseas business activities. Since these expenses are common in nature and are incurred for the business as a whole, allocation of such expenses between geographical segments is not practicable. Accordingly, all such expenses have been considered as unallocable expenditure.

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Received during the period : Nil
Disposed during the period : Nil
Remaining unsolved at the end of period : Nil

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